

Dear Investors

Miranda Gold Corp. wishes to provide a 2013 update to shareholders and interested parties. As anyone who is invested or interested in junior resource stocks knows, 2013 has so far been a turbulent year. As such, it has taken longer than normal to assess our partner's plans for 2013. Although money is scarce and financing even scarcer, we are pleased to be able to announce that we can currently project partner spending of between \$2.0-\$2.5 million dollars in 2013. In Nevada this would include drilling by Ramelius at our Angel Wing project and Montezuma at our Red Canyon project.



Area of Interest with Agnico-Eagle Mines outlined in red, with red dots identifying existing Miranda Projects excluded from this agreement.

In Colombia our partner, Red Eagle Mines has a drill budget, pending drill approvals to test new targets at Pavo Real. We are also anticipating that Prism Resources will initiate work at our new Cerro Oro project, but again, this is contingent upon receiving license approval from the new Colombian Ministry of Mines. Perhaps one of our most significant achievements for 2013 has been the signing of a Strategic Alliance Agreement with Agnico-Eagle Mines which will provide that 70% of a \$1.1 million dollar Colombian exploration budget will be funded by Agnico.

Our exploration teams, in Elko, Nevada and Medellin, Colombia have been busy trying to identify new partners. In an effort to augment this effort, we have purchased the rights to access a world-wide data base of mining companies that includes information on their projects as well as their finances.

CORPORATE SNAPSHOT

SHARES ISSUED: 73,940,252

FULLY DILUTED: 101,813,052

LISTED ON: TSX-V: MAD
OTCQB: MRDDF

AVERAGE DAILY VOLUME (3 MTH): TSX-V: 69,000
OTCQB: 26,000

52 WEEK HIGH/LOW: TSX-V: 0.36 / 0.13
OTCQB: 0.35/ 0.11

CASH POSITION: CA\$8.0 million
ANNUAL BURN RATE: CA\$2.5 million

NUMBER OF PROPERTIES: 17

TOTAL JOINT VENTURES: 7



Cashed up companies are targeted as potential partners but more importantly, distressed companies are being evaluated for possible mergers and acquisitions (M&A). Although Miranda is a “prospect generator,” in today’s market, it makes sense to be prospecting in other companies portfolios versus conducting grassroots prospecting. We are hoping to identify an undervalued asset that we believe has multi-million ounce potential that we can acquire at a discount and then use our technical skills to upgrade targets and ultimately place in the hands of a joint venture partner. In Colombia alone, we have identified fifteen companies with less than \$500,000 in their treasuries. As the bear market continues some of these companies will be selling quality assets at a discount and Miranda intends to take advantage of this situation.



VP of Miranda Exploration, Joe Hebert, Agnico Vice President Guy Gosselin, and some of the Colombian staff examining an altered outcrop.

Miranda has also been very pro-active with regards to marketing as evidenced in our recent increase in share price. With Sprott-Global as a major shareholder, we have attended several conferences where Rick Rule has been a keynote speaker. Rick has supported the company both through financing and recommendations and as a result, we have seen active buying even in this market. In the last three months, the volume traded on the TSX-V exchange has averaged 69,000 shares daily.

We have also been fortunate to have been recommended at recent conferences by analyst/letter writer Brent Cook and Fund Manager Adrian Day. I have also given over 15 interviews this year with publications, companies and organizations like Kitco, The Northern Miner, BNN-Live TV, Bloomberg News, the Globe and Mail, Resource World Magazine, The Street, Decision Plus, Jeb Handwerker’s “Gold Stock Trades” and Jay Taylor’s “Gold Energy and Tech Stock Newsletter”. All of this exposure has helped see our share price rebound from the lows of C\$0.13 in mid-April to the recent closes of C\$0.25 which was the price of the December, 2012 financing. Miranda has stayed in close contact with the major participants in this financing and they continue to hold or add to their positions.

While this is a difficult period in the resource sector for investors and companies I am optimistic about Miranda’s future. We hold a treasury of approximately C\$8 million which means, at current spending rates, we can survive another 3 years of market downturn. We continue to explore through partner funding several of our more promising Nevada projects. We have already acquired two new projects in Colombia, one with Prism Resources as our funding partner and one with Agnico Eagle. Joe Hebert, our Vice President of Exploration is spending two weeks each month in Colombia and is learning Spanish. He is confident that predictive modeling and targeting are focusing our Colombian efforts into the “right areas at the right time.” He is convinced that quality assets are and will be coming available at bargain prices and we are out to pick the “low hanging fruit” that market environments have produced. In addition, if the government imposed moratorium on new projects is lifted in July as scheduled, we are positioned to apply for several more projects on behalf of our alliance with Agnico Eagle. All full-time Miranda employees are geologists so everyone is working hard for the discovery that will reward shareholders. During a time where many companies have curtailed exploration spending in order to preserve their dwindling cash to pay salaries and rent, Miranda continues to be aggressive. The board of directors of Miranda, its employees and I appreciate your interest in the company and your patience in investing with us. We are, as we often say, 1 drill hole away from a discovery.

"Kenneth Cunningham"

Kenneth Cunningham
Chairman and CEO

Why Consider Owning Miranda?

- ◆ **\$8.0 million in treasury**
- ◆ **Ongoing joint venture partnerships**
- ◆ **2 new Nevada projects**
- ◆ **2 new Colombian projects**
- ◆ **Working in world-class gold districts**
- ◆ **Positive drill results from Angel Wing Project**
- ◆ **Strategic Alliance with Agnico-Eagle in Colombia**
- ◆ **Evaluating several M&A opportunities**



Adit at Miranda Gold's Cerro Oro Project in Colombia

WE SEEK SAFE HARBOUR.
A copy of the company's forward looking statement can be found on the website at www.mirandagold.com/s/Disclaimer.asp

FOR MORE INFORMATION

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